

SHIVA GLOBAL AGRO INDUSTRIES LIMITED.

Regd. Office: Hanuman Nagar, Osman Nagar Road, Village Dhakni, Dist. Nanded- 431 708.

www.shivaagro.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2014

(Rs. in Lacs)

Sr. No.	PARTICULARS	STANDALONE				
		Quarter Ended			Year Ended	
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
		Audited Refer Note	Unaudited	Audited Refer Note	Audited	Audited
01	Income from operations					
	- Net Sales/income from operations (Net of excise duty)	2606.86	1552.36	3832.83	8877.36	10595.05
	- Other operating income	30.71	0.00	19.46	30.71	19.46
02	Expenses					
	a) Cost of materials consumed	1247.56	910.65	1474.15	5455.65	7354.55
	b) Purchases of stock-in-trade	920.08	0.00	593.44	920.08	1100.69
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-680.79	161.53	743.51	-428.22	-699.00
		0.00		0.00		
	d) Employee benefits expense	110.12	47.07	87.44	295.76	277.70
	d) Depreciation and amortisation expense	40.78	19.40	21.15	112.42	95.53
	e) Other expenses	716.13	297.16	754.62	1750.38	1624.45
	Total Expenses	2353.87	1435.80	3674.31	8106.08	9753.92
03	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	283.69	116.55	177.97	801.99	860.59
04	Other Income	34.91	17.30	39.98	61.32	57.70
05	Profit/(Loss) from ordinary activities before finance costs and Exceptional items (3 ± 4)	318.60	133.86	217.95	863.30	918.28
06	Finance Costs	215.11	126.39	216.79	588.10	635.29
07	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	103.49	7.47	1.17	275.21	282.99
08	Exceptional items	0.00	0.00	0.00	0.00	0.00
09	Profit/(Loss) from ordinary activities before tax (7 ± 8)	103.49	7.47	1.17	275.21	282.99
10	Tax expense	53.50	7.00	29.93	109.50	101.93
11	Net Profit/(Loss) from ordinary activities after tax (9 ± 10)	49.99	0.47	-28.76	165.71	181.06
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11 ± 12)	49.99	0.47	-28.76	165.71	181.06
14	Share of profit / (loss) of associates	NA	NA	NA	NA	NA
15	Minority Interest	NA	NA	NA	NA	NA
16	Net Profit / (Loss) after taxes, minority interest and Share of profit / (loss) of associates (13 ± 14 ± 15)	49.99	0.47	-28.76	165.71	181.06
17	Paid-up equity share capital (F.V.Rs.10/-)	954.30	954.30	954.30	954.30	954.30
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	3,095.96	2,970.72	2970.72	3,095.96	2970.72
19	Earnings per share (before extraordinary items)					
	Basic	--	--	--	1.87	1.90
	Diluted	--	--	--	--	--
19	Earnings per share (after extraordinary items)					
	Basic	--	--	--	1.87	1.90
	Diluted	--	--	--	--	--



PART II

Sr. No.	PARTICULARS	STANDALONE				
		Quarter Ended			Year Ended	
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
		Audited Refer Note	Unaudited	Audited Refer Note	Audited	Audited
A	PARTICULARS OF SHAREHOLDING:					
1	Public Shareholding :					
	- Number of Shares	5285540	5284138	5280038	5285540	5280038
	- Percentage of Shareholding	55.39%	55.37%	55.33%	55.39%	55.33%
2	Promoters and Promoter Group Shareholding					
	a) Pledge/Encumbered	Nil	Nil	Nil	Nil	Nil
	Number of Shares					
	-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
	-Percentage of shares(as a % of the total share capital of the Company)	NA	NA	NA	NA	NA
	b) Non-Encumbered					
	- Number of shares	4257460	4258862	4262963	4257460	4262962
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of the total share capital of the Company)	44.61%	44.63%	44.67%	44.61%	44.67%

	Particulars	Quarter ended 31/03/2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolve at the end of the quarter	Nil

Note :

- The above audited financial result were reviewed by the Audit Committee and has been approved by the Board of Directors at its meeting held on 30th May, 2014.
- The figures of the current quarter and quarter ended 31/03/2013 are the balancing figures between the audited figures of the full financial year ended 31/03/2014 and 31/03/2013 respectively and the published year to date figures upto third quarter ended 31/12/2013 and 31/12/2012 respectively.
- Figures of the previous quarters/period/year have been regrouped and reclassified, wherever considered necessary.

For Shiva Global Agro Industries Ltd.

Place: Nanded
Date: 30th May, 2014



Authorised Signatory

SHIVA GLOBAL AGRO INDUSTRIES LIMITED.

Regd. Office: Hanuman Nagar, Osman Nagar Road, Village Dhakni, Dist. Nanded- 431708

Website: www.shivaagro.com

COMPANY CODE : 530433

AUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Laacs)

Particulars	Standalone	
	As at 31/03/2014	As at 31/03/2013
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	954.30	954.30
(b) Reserves and Surplus	3274.16	3095.96
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	311.77	599.10
(b) Deferred Tax Liabilities (Net)	151.29	117.37
(c) Other Long Term Liabilities	39.55	32.56
(d) Long Term Provisions	0.00	1.52
(3) Current Liabilities		
(a) Short-Term Borrowings	3451.95	3880.26
(b) Trade Payables	1976.31	2421.70
(c) Other Current Liabilities	443.13	285.99
(d) Short-Term Provisions	32.37	111.29
Total	10634.83	11500.06
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	1716.36	1748.10
(b) Non-Current Investments	1949.52	1962.91
(c) Long Term Loans and Advances	175.73	120.22
(d) Other Non-Current Assets	27.06	22.18
(2) Current Assets		
(a) Current Investments		
(b) Inventories	3214.16	3047.98
(c) Trade Receivables	3149.02	4038.98
(d) Cash and Bank Balances	183.77	104.28
(e) Short-Term Loans and Advances	212.58	447.22
(f) Other Current Assets	6.62	8.19
Total	10634.83	11500.06

For Shiva Global Agro Industries Ltd



Deepak S. Maliwal

Place: Nanded
Date: 30th May, 2014

Deepak S. Maliwal
Director

SHIVA GLOBAL AGRO INDUSTRIES LIMITED.

Regd. Office: Hanuman Nagar, Osman Nagar Road, Village Dhakni, Dist. Nanded- 431708

Website: www.shivaagro.com

COMPANY CODE : 530433

STATEMENT OF ASSETS AND LIABILITIES (CONSOLIDATED)

(Rs. In Laacs)

Particulars	Audited As at 31/03/2014	Audited As at 31/03/2013
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	954.30	954.30
(b) Reserves and Surplus	4550.10	4098.92
(2) Minority Interest	2317.60	1919.69
(3) Non-Current Liabilities		
(a) Long-Term Borrowings	1391.55	1653.18
(b) Deferred Tax Liabilities (Net)	448.14	393.59
(c) Other Long Term Liabilities	244.32	215.09
(d) Long Term Provisions	0.00	1.52
(4) Current Liabilities		
(a) Short-Term Borrowings	14230.12	13156.42
(b) Trade Payables	5104.12	5169.76
(c) Other Current Liabilities	1209.13	1067.83
(d) Short-Term Provisions	61.48	235.97
Total	30510.86	28866.27
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	5126.58	5047.17
(b) Non-Current Investments	160.23	169.13
(c) Long Term Loans and Advances	496.54	334.82
(d) Other Non-Current Assets	437.09	672.54
(2) Current Assets		
(a) Current Investments	0.41	0.41
(b) Inventories	9405.38	8974.77
(c) Trade Receivables	13043.24	11075.60
(d) Cash and Bank Balances	1110.51	1426.25
(e) Short-Term Loans and Advances	691.21	1092.89
(f) Other Current Assets	39.67	72.69
Total	30510.86	28866.27



For Shiva Global Agro Industries Ltd.

Deepak S. Maliwal

Deepak S. Maliwal
Director

Place: Nanded

Date: 30th May, 2014

SHIVA GLOBAL AGRO INDUSTRIES LIMITED.

(Formerly known as "Shiva Fertilizers Limited.")

Regd. Office: Hanuman Nagar, Osman Nagar Road, Village Dhakni, Dist, Nanded- 431 708.

www.shivaagro.com

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH-2014

(Rs. in Lacs)

Sr.No	PARTICULARS	CONSOLIDATED				
		Quarter Ended			Year Ended	
		31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
		Audited Refer Note	Unaudited	Audited Refer Note	Audited	Audited
01	Income from operations					
	- Net Sales/income from operations (Net of excise duty)	38807.78	13788.15	16567.74	52595.93	51783.84
	- Other operating income	23.02	0.00	23.02	23.02	23.02
02	Expenses					
	a) Cost of materials consumed	28697.46	13047.25	10115.73	41744.72	37414.26
	b) Purchases of stock-in-trade	3633.41	67.26	2768.04	3700.67	7300.33
	c) Changes in inventories of finished goods, work-in-progress	42.49	-705.33	-698.75	-662.84	-698.75
	stock-in-trade	0.00		1826.51		
	d) Employee benefits expense	608.12	178.16	229.81	786.28	770.00
	d) Depreciation and amortisation expense	212.34	57.42	60.36	269.76	255.80
	e) Other expenses	3571.25	568.79	1684.73	4140.04	4429.83
	Total Expenses	36765.07	13213.56	15986.42	49978.63	49471.48
03	Profit/(Loss) from operations before other					
	income, finance costs and exceptional items (1-2)	2065.73	574.59	604.33	2640.32	2335.38
04	Other Income	130.24	22.86	235.37	153.10	276.37
05	Profit/(Loss) from ordinary activities before finance costs	2195.97	597.45	839.71	2793.42	2611.75
	Exceptional items (3 ± 4)					
06	Finance Costs	1375.15	409.47	647.31	1784.62	1706.10
07	Profit/(Loss) from ordinary activities after finance costs	820.82	187.98	192.40	1008.80	905.65
	before exceptional items (5 ± 6)					
08	Exceptional items	0.00	0.00	0.00	0.00	0.00
09	Profit/(Loss) from ordinary activities before tax (7 ± 8)	820.82	187.98	192.40	1008.80	905.65
10	Tax expense	313.03	61.00	102.79	374.03	305.79
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	507.79	126.98	89.61	634.77	599.86
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	507.79	126.98	89.61	634.77	599.86
14	Share of profit / (loss) of associates	NA	NA	NA	NA	NA
15	Minority Interest	223.31	60.02	48.22	283.33	176.88
16	Net Profit / (Loss) after taxes, minority interest and	284.48	66.96	41.39	351.44	422.98
	Share of profit / (loss) of associates (13 ± 14 ± 15)					
17	Paid-up equity share capital (F.V.Rs.10/-)	954.30	954.30	954.30	954.30	954.30
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	4098.92	3731.98	3731.98	4098.92	3731.98
19.1	Earnings per share (before extraordinary items)					
	Basic	--	--	--	3.68	4.31
	Diluted	--	--	--	--	--
19.2	Earnings per share (after extraordinary items)					
	Basic	--	--	--	3.68	4.31
	Diluted	--	--	--	--	--



PART II

Sr.No	PARTICULARS	CONSOLIDATED				
		Quarter Ended			Year Ended	
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A	Public Shareholding :					
	- Number of Shares	5285540	5284138	5280038	5285540	5280038
	- Percentage of Shareholding	55.39%	55.37%	55.33%	55.39%	55.33%
21)	Promoters and Promoter Group Shareholding					
	a) Pledge/Encumbered	Nil	Nil	Nil	Nil	Nil
	Number of Shares					
	-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
	-Percentage of shares(as a % of the total share capital of the Company)	NA	NA	NA	NA	NA
	b) Non-Encumbered					
	- Number of shares	4257460	4258862	4262963	4257460	4262963
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of the total share capital of the Company)	44.61%	44.63%	44.67%	44.61%	44.67%

Place: Nanded

Date: 30th May, 2014



For Shiva Global Agro Industries Ltd.

Deepak S. Maliwal
Director

Note :

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