

Table I (a) - Statement Showing Share Holding Pattern as on 30/09/2013

| Category code | Category of Shareholder | Number of Shareholders | Total Number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a Percentage of (A+B)1 | As a Percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 36 | 4258862 | 4258862 | 44.63 | 44.63 | 0 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-i) | Mutual Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-ii) | Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(1) | 36 | 4258862 | 4258862 | 44.63 | 44.63 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-i) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-ii) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 36 | 4258862 | 4258862 | 44.63 | 44.63 | 0 | 0 |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i-i) | Foreign Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i-ii) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| B2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 70 | 1487310 | 1468710 | 15.59 | 15.59 | 0 | 0 |
| (b) | Individuals | | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs.1 lakh | 2334 | 1494328 | 1242253 | 15.66 | 15.66 | 0 | 0 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 50 | 2282233 | 2116633 | 23.91 | 23.91 | 0 | 0 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Others(Specify) | | | | | | | |
| (d-i) | Non Resident Individuals | 10 | 8098 | 8098 | 0.08 | 0.08 | 0 | 0 |
| (d-ii) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-iii) | Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-iv) | Employees | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-v) | Clearing Members | 14 | 12169 | 12169 | 0.13 | 0.13 | 0 | 0 |
| (d-vi) | Foreign Nationals | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(2) | 2478 | 5284138 | 4847863 | 55.37 | 55.37 | 0 | 0 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 2478 | 5284138 | 4847863 | 55.37 | 55.37 | 0 | 0 |
| | Total (A)+(B) | 2514 | 9543000 | 9106725 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against Depository Receipts have been issued | | | | | | | |
| 1 | Shareholding of Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public Shareholding | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Grand Total (A)+(B)+(C) | 2514 | 9543000 | 9106725 | 100 | 100 | 0 | 0 |

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For Shiva Global Agro Industries Ltd.

Deepak S. Maliwal
Director