

SHIVA GLOBAL AGRO INDUSTRIES LIMITED.
(Formerly Known as "Shiva Fertilizers Ltd.")
"Shiva House", New Mondha, Nanded - 431602.
website: www.shivaagro.com

COMPANY CODE : 530433

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011.

(Rs. In Lacs)

| Sr. No. | PARTICULARS | Stand-alone Results | | | Consolidated Results | | |
|---------|--|---------------------|----------------|----------------|----------------------|----------------|-----------------|
| | | Unaudited | | Audited | Unaudited | | Audited |
| | | Quarter Ended | | Year Ended | Quarter Ended | | Year Ended |
| | | 30/06/2011 | 30/06/2010 | 31/03/2011 | 30/06/2011 | 30/06/2010 | 31/03/2011 |
| 01) | Net Sales / Income from operations | 2650.70 | 2345.86 | 9073.61 | 9961.02 | 9647.54 | 35737.7 |
| 02) | Total Expenditure | | | | | | |
| | a) (Increase)/Decrease in Stock in Trade | -35.41 | 563.05 | 376.85 | -550.37 | 294.63 | 137.73 |
| | b) Consumption of Raw Material | 1722.02 | 1016.68 | 3892.27 | 7971.19 | 7007.59 | 23613.23 |
| | c) Staff Cost | 23.22 | 17.65 | 70.71 | 88.90 | 100.49 | 537.82 |
| | d) Depreciation | 13.55 | 11.67 | 54.2 | 50.70 | 44.27 | 202.52 |
| | e) Other expenditure | 676.61 | 555.57 | 3926.56 | 1671.18 | 1678.09 | 9106.22 |
| | Total Expenditure | 2399.99 | 2164.62 | 8320.59 | 9231.61 | 9125.07 | 33597.52 |
| 03) | Profit/(Loss) from operations before other income, interest and Exceptional Items | 250.71 | 181.24 | 753.02 | 729.42 | 522.47 | 2140.18 |
| 04) | Other Income | 1.84 | 10.42 | 39.82 | 11.21 | 40.68 | 52.88 |
| 05) | Profit/(Loss) before Interest and Exceptional Item | 252.54 | 191.66 | 792.84 | 740.63 | 563.15 | 2193.06 |
| 06) | Interest | 102.12 | 77.62 | 441.51 | 342.46 | 234.26 | 1272.02 |
| 07) | Profit/(Loss) after interest but before Exceptional Items | 150.42 | 114.04 | 351.33 | 398.17 | 328.89 | 921.04 |
| 08) | Exceptional Items | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 |
| 09) | Profit/(Loss) from ordinary activities before tax | 150.42 | 114.04 | 351.33 | 398.17 | 328.89 | 921.04 |
| 10) | Tax Expenses | 37.00 | 35.00 | 91.65 | 97.00 | 79.50 | 213.62 |
| 11) | Net Profit (+)/Loss (-) from ordinary activities after tax | 113.42 | 79.04 | 259.68 | 301.17 | 249.39 | 707.42 |
| 12) | Extraordinary Items (net of tax expenses) | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 |
| 13) | Net Profit (+)/Loss(-) after tax for the year | 113.42 | 79.04 | 259.68 | 301.17 | 249.39 | 707.42 |
| 14) | Less Minority Interest | NA | NA | NA | 59.86 | 67.12 | 168.13 |
| 15) | Profit attributable to Shiva Shareholders | 113.42 | 79.04 | 259.68 | 241.31 | 182.27 | 539.29 |



| | | | | | | | |
|-----|---|---------|---------|---------|---------|---------|---------|
| 16) | Paid-up equity share capital(F.V.Rs.10/-) | 954.3 | 773.41 | 954.3 | 954.3 | 773.41 | 954.3 |
| 17) | Reserves (excluding revaluation reserves) | -- | -- | 2763.89 | -- | -- | 3421.93 |
| 18) | Basic and diluted EPS before extraordinary items | | | | | | |
| | Basic | -- | -- | 2.86 | -- | -- | 5.76 |
| | Diluted | -- | -- | -- | -- | -- | -- |
| 19) | Public Shareholding : | | | | | | |
| | - Number of Shares | 5197523 | 4074523 | 5197523 | 5197523 | 4074523 | 5197523 |
| | - Percentage of Shareholding | 54.46% | 52.67% | 54.46% | 54.46% | 52.67% | 54.46% |
| 20) | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledge/Encumbered: | | | | | | |
| | Number of Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | Percentage of shares(as a % of the total shareholding of promoter and promoter group) | NA | NA | NA | NA | NA | NA |
| | Percentage of shares(as a % of the total share capital of the Company) | NA | NA | NA | NA | NA | NA |
| | b) Non-Encumbered: | | | | | | |
| | - Number of shares | 4345477 | 3661890 | 4345477 | 4345477 | 3661890 | 4345477 |
| | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | Percentage of shares(as a % of the total share capital of the Company) | 45.54% | 47.33% | 45.54% | 45.54% | 47.33% | 45.54% |

Note :

- 1 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th August, 2011.
- 2 Status of investor complaints for the quarter ended 30th June 2011. Complaints pending at the beginning of the quarter: Nil. Complaints received during the quarter Nil. Complaints pending at the end of the quarter Nil.
- 3 Figures of the Previous year and quarter have been reclassified/regrouped wherever necessary .

Place: Nanded.
Date: 13th August, 2011.



For Shiva Global Agro Industries Ltd.

(Handwritten signature)

Deepak S. Maliwal
Director